



Business Intelligence Connection

1

Use Your Own Database

Lookup Database allows you to import any custom database, meaning that any customer you've encountered before will be instantly available.

1	Name	Address1	City	State	Zip	Phone	FAX
2	Amherst H27 Amity		Amherst	MA	01002	678	
3	Pelham 01376 Amherst Road		Amherst	MA	01002	313	
4	Puffer Phe 130 River Drive		Holyoke	MA	01025	099	
5	Hampden 1616 Main Street		Hampden	MA	01036	903	
6	Children's 444 Dwight Street		Holyoke	MA	01040	437	
7	Volleyball 171 Pine Street		Holyoke	MA	01040	526	
8	Northampton 46 Bridge Street		Northampton	MA	01060	011	
9	Wood & P 140 Main Street		Northampton	MA	01060	fax: (413)	
10	Dinosaur T Route 116 Amherst Road		South Had MA	MA	01075	566	
11	Old Fireho 11 North Main Street		South Had MA	MA	01075	970	
12	Day House 70 Park Avenue Court		West Spri MA	MA	01089	322	
13	Stonewton 1305 Memorial Avenue		West Spri MA	MA	01089	443	
14	Stonewton 1305 Memorial Avenue		West Spri MA	MA	01089	136	
15	Old Meier 450 Main Street		Wilbraham MA	MA	01096	097	
16	Wilbraham 678 Main Street		Wilbraham MA	MA	01096	472	
17	Springfield 220 State Street		Springfield MA	MA	01103	880	
18	Springfield 236 State Street		Springfield MA	MA	01103	194	
19	Basketball 1150 West Columbus Ave		Springfield MA	MA	01105	fax: (413)	
20	Springfield 1 Army Square		Springfield MA	MA	01105	551	

2

Define Search Criteria

Define custom search settings that will allow you to find previous entries based on name, location, company, E-Mail, etc. Select up to three queries to use.

Pre-Loaded Data Settings

First field to search on: First Name

Second field to search on: Last Name

Third field to search on: Company

Search on badge swipes and business cards?

Search on manual entry button?

ID Badge Lookup

Advanced

Import Data into Lookup Database Save Cancel

3

Automatically Search Database

Simply scan a badge, driver's license, or business card and automatically search your database for a match - select the appropriate record.

Lookup Data

Badge Data

First Name: K

Last Name: []

Title: []

Company: []

Street Address: []

Suite or Floor: []

City: []

State: []

Zip: []

Country: []

Home Phone: []

Business Phone: []

E-Mail: []

Use This Data

Possible Matches Found:

Sort By	First Name	Last Name	Company
	KAREN	CHANDLER	A&I HUNT VALLEY
	KRISTINA	ELLING	DHHS LIAMSVILLE
	KRISTINA	HALBROOK	ADTRAN INC. HUNTSV
	KATRINA	MINOR	FEDEX SERVICES COLLIER
	KELLY	RASOR	EMBARQ OVERLA

Auto select when only one match is found

Selected List Data

Name: KAREN CHANDLER Company: A&I

Address: 10150 YORK ROAD SUITE 200, HUNT VALLEY, MD

2008 Sales: 100,000.00 2009 Sales: 1,333.33

Sales Rep: John Macdonald Hunter: 100

Competitor: Compet. A Order Size: 20000

Last Order: 1/1/2009 VIP status: VIP

Disc %: 2.00

Use Highlighted Name CANCEL



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